

## Bristol City Council Service Investments (Forecast as at 31/3/2023)

Long Term Debtors	Approved Budget	Total Investment to Date	Balance Sheet Valuation as at 31/03/2022	Investment 21/22	Principal Repaid 22/23	Expected Credit Losses 22/23	Balance Sheet Valuation as at 31/03/2023	Outstanding Balance of Loan	Total Impairment To Date	Return (Target)	Return (Actual) 22/23
	£m	£m	£m	£m	£m	£m <sup>1</sup>	£m	£m	£m <sup>1</sup>	%	%
Bristol Waste Company	12.000	11.310	8.448	0.000	-0.224	0.000	8.224	8.224	0.000	2.8%	2.8%
Goram Homes - Working Capital Facility	3.000	2.573	2.192	0.000	0.000	-0.031	2.161	2.573	-0.412	6.0%	0.0%
Goram Homes - Loan Notes	12.851	12.851	10.795	0.000	-2.825	0.452	8.422	10.026	-1.604	6.0%	0.0%
Bristol Heat Networks	12.700	0.300	0.186	0.000	0.000	0.000	0.186	0.300	-0.114	4.5%	0.0%
Bristol & Bath Regional Capital	0.250	0.250	0.155	0.000	0.000	0.000	0.155	0.250	-0.095	5.5%	0.0%
Bristol Credit Union	0.500	0.500	0.310	0.000	0.000	0.000	0.310	0.500	-0.190	6.0%	6.0%
City Funds LP	5.000	3.093	1.980	0.000	0.000	0.000	1.980	3.093	-1.113	4.0%	0.0%
<b>Sub-Total</b>	<b>46.301</b>	<b>30.877</b>	<b>24.066</b>	<b>0.000</b>	<b>-3.049</b>	<b>0.421</b>	<b>21.438</b>	<b>24.966</b>	<b>-3.528</b>		

  

Long Term Investments	Approved Budget	Total Invested	Balance Sheet Valuation as at 31/03/2022	Investment 22/23	Repayments 22/23	(Impairment) / Revaluation Gain 22/23	Balance Sheet Valuation as at 31/03/2023	Return (Target)	Return (Actual) 22/23
	£m	£m	£m	£m	£m	£m <sup>1</sup>	£m	%	%
Bristol Port Company	2.500	2.500	29.000	0.000	0.000	0.000	29.000	0.0%	n/a
Bristol is Open	0.350	0.350	0.000	0.000	0.000	0.000	0.000	0.0%	0.0%
Bristol Holding - Wholly Owned Subsidiaries	0.000	0.000	4.992	0.000	0.000	0.000	4.992		
Homelessness Property Fund	10.000	9.163	9.550	0.000	-0.062	0.062	9.550	3.0%	2.5%
Temp Accom (RSAP) Property Fund	4.000	0.731	0.731	0.000	0.000	0.000	0.731	3.0%	0.0%
Avon Mutual Community Bank	0.300	0.300	0.192	0.000	0.000	0.000	0.192	15.0%	0.0%
<b>Sub-Total</b>	<b>17.150</b>	<b>13.043</b>	<b>44.465</b>	<b>0.000</b>	<b>-0.062</b>	<b>0.062</b>	<b>44.465</b>		

  

<b>Total</b>	<b>63.451</b>	<b>43.920</b>	<b>68.531</b>	<b>0.000</b>	<b>-3.111</b>	<b>0.483</b>	<b>65.903</b>		
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<sup>1</sup>Under International Financing Reporting Standards (IFRS) the Council must make an estimate of the potential credit losses irrespective of whether there is any evidence of any losses